

LEASING CONSULTANTS

January 31, 1991

535 N. Michigan Avenue/Chicago, IL 60611
312/321-0442

INTERSTATE COMMERCE COMMISSION
Twelfth Street and Constitution Avenue, N.W.
Room 2303
Washington, D.C. 20423

1-042A063

RECORDATION NO. 15197B FILED

ATTN: Mrs. Mildred Lee, Chief Recording Officer

FEB 11 1991 - 2 10 PM

PARTIAL RELEASE OF LIEN: #1 5197 dated April 1, 1987

INTERSTATE COMMERCE COMMISSION

Heritage Bank and Trust Company of Blue Island, Illinois, has been partially paid as agreed. We wish to have the lien removed from certain equipment specified on the enclosed Release document. The Release is executed by the Lessor, Leasing Consultants and the Secured Party, Heritage Bank and Trust Company.

The names and addresses of the parties are:

Debtor: Leasing Consultants
535 N. Michigan Avenue
Suite 1914
Chicago, IL 60611

Secured
Party: Heritage Bank and Trust Company
12015 S. Western Avenue
Blue Island, IL 60406
ATTN: Mr. R. Ajwani, Senior V.P.

FEB 11 2 01 PM '91
MOTOR CARRIER UNIT

Collateral: Certain gondola cars as specified on enclosed Release

Lessee: Grand Trunk Western Railroad Company, successor to Detroit, Toledo and Ironton Railroad Company

Enclosed is our check for \$10.00 to cover recordation of the partial release. Please return released data to:

Leasing Consultants
535 N. Michigan Avenue
Suite 1914
Chicago, IL 60611

312/321-0442

Thank you.


Arthur Heim

Encls.

LEASING CONSULTANTS

535 N. Michigan Avenue/Chicago, IL 60611
312/321-0442

February 7, 1991

INTERSTATE COMMERCE COMMISSION
Twelfth Street and Constitution Avenue, N.W.
Room 2303
Washington, D.C. 20423

ATTN: Mrs. Mildred Lee, Chief Recording Officer

FILE: 1 5197 dated April 1, 1987

Dear Mrs. Lee:

Thank you very much for your call today.

Enclosed is the \$5.00 check which when added to the \$10.00 sent to you on January 31 totals the \$15.00 recording fee for the Partial Release of Lien #1 5197 dated April 1, 1987.

Please send us your current instructions for future use.

Sincerely,


Arthur Heim

Encl. LS #6099

Interstate Commerce Commission
Washington, D.C. 20423

1/12/91

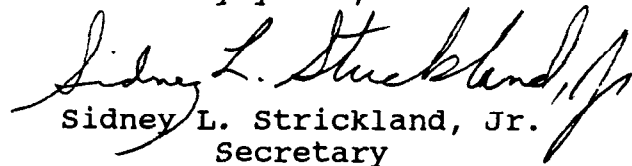
OFFICE OF THE SECRETARY

Arthur Heim
Leasing Consultants
535 North Michigan Avenue
Suite 1914
Chicago, Illinois 60611

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 2/11/91 at 2:10pm, and assigned recordation number(s). 15197-B Released

Sincerely yours,


Sidney L. Strickland, Jr.
Secretary

RECORDATION NO 257971B
FEB 11 1991 2 24 PM
INTERSTATE COMMERCE COMMISSION

PARTIAL RELEASE OF AGREEMENT & SECURITY AGREEMENT

WHEREAS, under a Lease Agreement dated as of October 1, 1971 between Power Associates (Lessor), Leasing Consultants, as agent for the Lessor (Leasing Consultants) and Grand Trunk Western Railroad Company, successor to the Detroit, Toledo and Ironton Railroad Company (Lessee), Lessor leased to the Lessee Sixty-eight (68) 52 feet 6 inches, 100 ton Gondola Cars bearing numbers DTI 9600 thru 9667, both numbers inclusive (Equipment), with said Lease being recorded with the Interstate Commerce Commission on October 20, 1971 and assigned ICC recordation number 6363; and,

WHEREAS, under a Lease Agreement dated as of October 1, 1971 between Toledo Associates (Lessor), Leasing Consultants, as agent for the Lessor (Leasing Consultants) and Grand Trunk Western Railroad Company, successor to the Detroit, Toledo and Ironton Railroad Company (Lessee), Lessor leased to the Lessee Thirty-four (34) 52 feet 6 inches, 100 ton Gondola Cars bearing numbers DTI 9668 thru 9701, both numbers inclusive (Equipment), with said Lease being recorded with the Interstate Commerce Commission on October 22, 1971 and assigned ICC recordation number 6370; and,

WHEREAS, under a Lease Agreement dated as of October 1, 1971 between Bar/Road Investors (Lessor), Leasing Consultants, as agent for the Lessor (Leasing Consultants) and Grand Trunk Western Railroad Company, successor to the Detroit, Toledo and Ironton Railroad Company (Lessee), Lessor leased to the Lessee Twenty-four (24) 52 feet 6 inches, 100 ton Gondola Cars bearing numbers DTI 9702 thru 9725, both numbers inclusive (Equipment), with said Lease being recorded with the Interstate Commerce Commission on November 1, 1971 and assigned ICC recordation number 6381; and,

WHEREAS, under a Lease Agreement dated as of October 1, 1971 between D.T.I. Associates (Lessor), Leasing Consultants, as agent for the Lessor (Leasing Consultants) and Grand Trunk Western Railroad Company, successor to the Detroit, Toledo and Ironton Railroad Company (Lessee), Lessor leased to the Lessee Seventy-four (74) 52 feet 6 inches, 100 ton Gondola Cars bearing numbers DTI 9726 thru 9799, both numbers inclusive (Equipment), with said Lease being recorded with the Interstate Commerce Commission on November 16, 1971 and assigned ICC recordation number 6399; and,

Whereas, the above named four Lessors have sold all of their rights, title and interest in and to the Equipment to Leasing Consultants and the four (4) Lease Agreements have been released on the record; and,

WHEREAS, under a Lease Extension and Amendment Agreement (Agreement) dated as of June 26, 1986 between Leasing Consultants as lessor and Lessee as lessee, Leasing Consultants leased to the Lessee one hundred ninety eight (198) 52 feet 6 inches, 100 ton Gondola cars bearing numbers DTI 9600 thru 9799 except cars bearing numbers 9652 and 9727; and,

WHEREAS, said Agreement has been assigned by Leasing Consultants to Heritage Bank & Trust Company of Blue Island, Illinois (Heritage) under a certain Security Agreement (Security Agreement) recorded with the Interstate Commerce Commission on April 1, 1987 and assigned ICC recordation number 15197; and,

WHEREAS, Leasing Consultants has sold the following pieces of equipment to Lessee, to wit:

fifty-four (54) 52 feet 6 inches
100 ton gondola cars bearing the
following marks and numbers:

DTI 9600	DTI 9657	DTI 9734
DTI 9604	DTI 9659	DTI 9735
DTI 9607	DTI 9660	DTI 9737
DTI 9610	DTI 9663	DTI 9738
DTI 9616	DTI 9668	DTI 9739
DTI 9617	DTI 9684	DTI 9744
DTI 9619	DTI 9687	DTI 9747
DTI 9625	DTI 9688	DTI 9752
DTI 9628	DTI 9691	DTI 9758
DTI 9629	DTI 9692	DTI 9760
DTI 9630	DTI 9697	DTI 9778
DTI 9632	DTI 9698	DTI 9780
DTI 9635	DTI 9701	DTI 9781
DTI 9637	DTI 9702	DTI 9783
DTI 9641	DTI 9709	DTI 9785
DTI 9644	DTI 9724	DTI 9786
DTI 9645	DTI 9726	DTI 9789
DTI 9653	DTI 9730	DTI 9798

(Cars); and,

WHEREAS, with respect to the Cars, all rents and other payments due under the Agreement required of Lessee have been made and all other requirements under the Agreement of Lessee have been fulfilled.

NOW THEREFORE, with respect to the Cars, Leasing Consultants and Heritage, hereby acknowledge that Lessee has fulfilled the terms and conditions of the Agreement to be kept by Lessee and further Leasing Consultants and Heritage hereby releases Lessee from any further obligations under the Agreement and Heritage releases the Cars from the Security Agreement.

IN WITNESS WHEREOF, Leasing Consultants and Heritage has
executed this instrument on January 30th 1991.

Witness:

James S. Heim

LEASING CONSULTANTS

By: Arthur Heim

Its: Proprietor

Attest:

By: [Signature]

Its: Proprietor
Herb Sec.

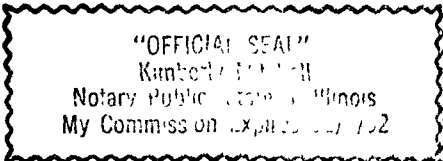
HERITAGE BANK & TRUST COMPANY OF
BLUE ISLAND, ILLINOIS

By: Carol Haley

Its: V.P.

State of Illinois)
County of Cook) ss.

On this 30th day of January, 1991, before me personally appeared Arthur Heim to me personally known, who being by me duly sworn said that he is the/a Proprietor of Leasing Consultants, that said instrument was signed on behalf of said Leasing Consultants and he acknowledged that the execution of the foregoing instrument was the free act and deed of said Leasing Consultants.

(SEAL)  Kimberly Sue Mitchell
Notary Public

My Commission Expires: 12/7/92

State of Illinois)
County of Cook) ss.

On this 30th day of January, 1991, before me personally appeared Carl Halmquist to me personally known, who being by me duly sworn said that he is a Vice President of Heritage Bank & Trust Company of Blue Island Illinois, a Illinois State Banking corporation, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said said corporation and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

(seal)  Arlene Shroyer
Notary Public

My commission expires: _____

CA-4326(012891)